Government of India
Ministry of Communications
Department of Telecommunications
Sanchar Bhawan, 20 Ashoka Road, New Delhi-01
(AS-V Section)

Date: 17/09/2018

Subject: Transfer/ merger of licenses held by M/s VMSL & M/s VIL to M/s ICL – reg.

Reference:

i. This Office’s letter No. 21/3/2017-AS-V-Part-1 dated 26.07.2018 (enclosed as Annexure-I)

ii. This Office’s letter No. 21/3/2017-AS-V-Part-1 dated 08.08.2018 (enclosed as Annexure-II)

iii. This office’s letter No. 21/3/2017-AS-V dated 14.09.2018 (enclosed as Annexure-III)

In continuation of the letters under reference, it is stated that the effective date of transfer/ merger of licenses of M/s Vodafone Mobile Services Limited (VMSL) & M/s Vodafone Idea Limited (VIL) with M/s Idea Cellular Limited (ICL) is 31.08.2018.

2. A copy of the intimation letter from M/s Idea Cellular Limited dated 31.08.2018 regarding amalgamation of M/s VMSL & M/s VIL with M/s ICL, in this regard, is enclosed as Annexure -IV.

Signature Not Verified
Digitally signed by
SUJIT KUMAR
Date: 2018.09.18
16:55:23 IST
(Sujit Kumar)
ADG(AS-V)
To,

a. Secretary, TRAI
b. Sr. DDG (LFP) / Sr. DDG(DGT)/ WA, DoT HQ
c. DDG (WPF) / DDG (LFA) / DDG (CS) / DDG (DS), DoT HQ
d. Director (AS-I) / Director (AS-II) / Director (AS-III) / Director (AS-IV), DoT HQ

Copy to: Vodafone Idea Limited (formerly, Idea Cellular Limited), Suman Tower, Plot No. 18, Sector 11, Gandhinagar-382011
F. No. AS-21/3/2017-AS-V-Part-1
Government of India
Department of Telecommunications
Sanchar Bhawan 20, Ashoka Road, New Delhi-1100001
(Access Services Wing)

Date: 26.07.2018

To,

M/s Idea Cellular Limited,
Suman Tower, Plot No. 18,
Sector 11, Gandhinagar-382011

Subject: Merger of M/s Vodafone Mobile Services Limited (VMSL) & M/s Vodafone India Limited (VIL) with M/s Idea Cellular Limited (ICL) – reg.

Reference:
(i) Letter No. IDEA/RCA/2017-18/August/129 dated 14.08.2017 from M/s ICL
(ii) Letter No. IDEA/RCA/RV/2018/May/100 dated 23.05.2018 from M/s ICL
(iii) Letter No. VIL/DoT/08-17/25 Dated 16.08.2017 from M/s VIL and VMSL
(iv) This Office’s letters No. AS-21/3/2017-AS-V dated 13.09.2017
(v) This Office’s letters No. AS-21/3/2017-AS-V-Part-1 dated 09.07.2018


(a) Unified License No. 20-426/2014-AS-I/40 dated 21.11.2014 access service authorization in Mumbai LSA held by M/s Vodafone India Limited (VIL) will be cancelled.

(b) Unified License No. 20-428/2014-AS-I/31 dated 21.11.2014 with access service authorization in Delhi, Gujarat, Maharashtra, Kerala, Haryana,
Kolkata, Rajasthan and UP (East) LSAs held by M/s Vodafone Mobile Services Limited (VMSL) will be cancelled.

(c) Following provisional licenses held by M/s VMSL will be cancelled:

<table>
<thead>
<tr>
<th>Type of Licence</th>
<th>Service Area</th>
<th>Licence Agreement Nos.</th>
<th>Effective Date of Licence</th>
</tr>
</thead>
<tbody>
<tr>
<td>UASL</td>
<td>Tamilnadu (including Chennai)</td>
<td>842-1015/2008-AS-IV dated 06.11.2008</td>
<td>26.09.2001</td>
</tr>
<tr>
<td>UASL</td>
<td>Punjab</td>
<td>842-1021/2008-AS-IV dated 06.11.2008</td>
<td>05.10.2001</td>
</tr>
<tr>
<td>UASL</td>
<td>West Bengal</td>
<td>20-201/2004-HUTC/ BS-III dated 23.03.2004</td>
<td>23.03.2004</td>
</tr>
<tr>
<td>------</td>
<td>----------------</td>
<td>-----------------------------------------------</td>
<td>------------</td>
</tr>
<tr>
<td>NLD</td>
<td>PAN India</td>
<td>10-20/2005-BS-I (NLD-12) dated 10.11.2006</td>
<td>10.11.2006</td>
</tr>
</tbody>
</table>

(d) All assets and liabilities of M/s VMSL and M/s VIL associated with the afore-mentioned ILD, NLD, ISP Category- “A” & UAS Licenses and Unified License with access service authorization will be transferred to the respective Licenses/ authorizations under Unified License held by M/s ICL.

2. Without prejudice, final approval for taking the merger on record as mentioned in the para 1 above, and, all other approvals/ permissions etc., is subject to -

(a) outcome of the Telecom Petition No. 558 of 2015, Telecom Petition No. 673 of 2015 and Telecom Petition No. 440 of 2013 before the Hon’ble TDSAT and appeal thereof against the judgment(s) of the Hon’ble TDSAT, if any, and,

(b) submission of amended/replaced Bank Guarantee by M/s ICL towards the annual instalments amounting to Rs. 2004.5 Crore, Rs. 2936.76 Crore and 1484.34 Crore submitted by M/s VMSL & M/s VIL in respect of the auctions conducted in 2014, 2015 and 2016 respectively.

(Nand Kishor Bijaraniyan)
ADG (AS-V)

Copy to:
(i) Secretary, TRAI
(ii) Sr. DDG (LFP) / Sr. DDG(DGT)/ WA, DoT-Hq
(iii) DDG (WPF) / DDG (LFA) / DDG (CS) / DDG (DS), DoT-Hq
(iv) Director (AS-I) / Director (AS-II) / Director (AS-III) / Director (AS-IV), DoT-Hq
(v) M/s Vodafone Mobile Services Limited, C-48, Okhla Industrial Area, Phase II, New Delhi-110 020
(vi) M/s Vodafone India Limited, C-48, Okhla Industrial Area, Phase II, New Delhi-110 020
F. No. AS-21/02/2017-AS-V-Part-1

Government of India
Department of Telecommunications
Sanchar Bhawan 20, AshokaRoad, New Delhi-1100001
(Access Services Wing)

Date: 08.08.2018

To,

M/s Idea Cellular Limited,
Suman Tower, Plot No. 18,
Sector 11, Gandhinagar-382011

Subject: Merger of M/s Vodafone Mobile Services Limited (VMSL) & M/s Vodafone India Limited (VIL) with M/s Idea Cellular Limited (ICL) – reg.

Reference:
(a) Letter No. IDEA/RCA/2018/July/157 dated 27.07.2018 from M/s ICL
(b) This Office letter No. 21/3/2017-AS-V-Part-1 dated 26.07.2018

This is with reference to the letter No. IDEA/RCA/2018/July/157 dated 27.07.2018 received from M/s Idea Cellular Limited (ICL), through which, M/s ICL have furnished amended Bank Guarantees towards the annual instalments amounting to Rs. 2004.5 Crore, Rs. 2936.76 Crore and 1484.34 Crore submitted by M/s VMSL & M/s VIL in respect of the auctions conducted in 2014, 2015 and 2016 respectively. Accordingly, the condition stipulated in the Para 2(b) of this office letter of even No. dated 26.07.2018 has been fulfilled by M/s ICL.

(Sujit Kumar)
ADG (AS-V)

Copy
(i) Secretary, TRAI
(ii) Sr. DDG (LFP) / Sr. DDG(DGT)/ WA, DoT HQ
(iii) DDG (WPF) / DDG (LFA) / DDG (CS) / DDG (DS), DoT HQ
(iv) Director(AS-I) / Director(AS-II) / Director(AS-III) / Director(AS-IV), DoT HQ
(v) M/s Vodafone Mobile Services Limited C-48, Okhla Industrial Area, Phase II
    New Delhi-110 020
(vi) M/s Vodafone India Limited C-48, Okhla Industrial Area, Phase II New Delhi-
    110 020
Government of India
Department of Telecommunications
Sanchar Bhawan 20, Ashoka Road, New Delhi-1100001
(Access Services Wing)

Date: 14/09/2018

To,

M/s Idea Cellular Limited,
Suman Tower, Plot No. 18,
Sector 11, Gandhinagar-382011

Subject: Merger of M/s Vodafone Mobile Services Limited (VMSL) & M/s Vodafone India Limited (VIL) with M/s Idea Cellular Limited (ICL) – reg.

In continuation of this Office’s letter No. 21/3/2017-AS-V-Part-1 dated 26.07.2018 (enclosed as Annexure-I) and letter dated 08.08.2018 (enclosed as Annexure-II), it is stated that the date of grant of approval by the Department for transfer/merger of licenses held by M/s VMSL & M/s VIL with M/s ICL is 08.08.2018.

Enclosure: As above

Copy to:

i. Secretary, TRAI
ii. Sr. DDG (LFP) / Sr. DDG(DGT)/ WA, DoT HQ
iii. DDG (WPF) / DDG (LFA) / DDG (CS) / DDG (DS), DoT HQ
iv. Director(AS-I) / Director(AS-II) / Director(AS-III) / Director(AS-IV), DoT HQ
August 31, 2018

Shri Sunil K. Gupta
Secretary,
Telecom Regulatory Authority of India
Mahanagar Doarsanchar Bhawan (next to Zakir Hussain College)
Jawaharlal Nehru Marg (Old Minto Road)
New Delhi: 110 002

Sub: Intimation of amalgamation of Vodafone India Limited (VIL) and Vodafone Mobile Services Limited (VMSL) with Idea Cellular Limited.


Dear Sir

We write with reference Letter F. No. AS-21/3/2017-AS-V-Part-1 dated 26.07.2018 & 08.08.2018, vide which the DoT had approved the merger of Vodafone India Limited (VIL) and Vodafone Mobile Services Limited (VMSL) with Idea Cellular Limited

This is to now inform you that Vodafone India Limited (VIL) and Vodafone Mobile Services Limited (VMSL) stand amalgamated with Idea Cellular Limited pursuant to a composite scheme of amalgamation and arrangement approved by the Ahmedabad Bench and Mumbai Bench of the Hon'ble National Company Law Tribunal (NCLT) vide their respective orders dated January 11, 2018 and December 21, 2017 (pronounced on January 19, 2018). Further the NCLT Mumbai has passed order on 30th August, 2018 for dissolution of VIL and VMSL which have been filed with the concerned Registrar of Companies on 31st August, 2018 and consequently the said VMSL and VIL stand dissolved and amalgamated with Idea Cellular Limited with effect from 31st August, 2018.

This is for your information.

Thanking you,
For Idea Cellular Limited

Rahul Vatss
Sr. Vice President – Regulatory & Corporate Affairs

Cc: DDG – AS, Department of Telecommunications, Ashoka Road, New Delhi – 110 001

Idea Cellular Ltd.
Regulatory & Corporate Affairs Office - 7th Floor, “Konnectus” Tower B, Bhavbhuji Marg,
Opposite New Delhi Railway Station (Ajmeri Gate side), New Delhi-110002 India | W: www.ideacellular.com
T: +91 11 2321 0134 / 0135 / 0136 | F: +91 11 2321 0138 | E: info@idea.adityabirla.com | CIN: L32100GJ996PLC030976
Registered Office: Suman Tower, Plot No. 18, Sector No. 11, Gandhinagar 382001 | T: +91 79 6671 4000 | F: +91 79 2323 2251