Government of India  
Department of Telecommunications  
Sanchar Bhawan 20, Ashoka Road, New Delhi-1100001  
(Access Services Wing)

Date: 14/09/2018

To,

M/s Idea Cellular Limited,  
Suman Tower, Plot No. 18,  
Sector 11, Gandhinagar-382011

Subject: Merger of M/s Vodafone Mobile Services Limited (VMSL) & M/s Vodafone India Limited (VIL) with M/s Idea Cellular Limited (ICL) – reg.

In continuation of this Office’s letter No. 21/3/2017-AS-V-Part-1 dated 26.07.2018 (enclosed as Annexure-I) and letter dated 08.08.2018 (enclosed as Annexure-II), it is stated that the date of grant of approval by the Department for transfer/ merger of licenses held by M/s VMSL & M/s VIL with M/s ICL is 08.08.2018.

Enclosure: As above

Copy to:

i. Secretary, TRAI
ii. Sr. DDG (LFP) / Sr. DDG(DGT)/ WA, DoT HQ
iii. DDG (WPF) / DDG (LFA) / DDG (CS) / DDG (DS), DoT HQ
iv. Director(AS-I) / Director(AS-II) / Director(AS-III) / Director(AS-IV), DoT HQ
F. No. AS-21/3/2017-AS-V-Part-1
Government of India
Department of Telecommunications
Sanchar Bhawan 20, Ashoka Road, New Delhi-1100001
(Access Services Wing)

Date: 26.07.2018

To,
M/s Idea Cellular Limited,
Suman Tower, Plot No. 18,
Sector 11, Gandhinagar-382011

Subject: Merger of M/s Vodafone Mobile Services Limited (VMSL) & M/s Vodafone India Limited (VIL) with M/s Idea Cellular Limited (ICL) – reg.

Reference:
(i) Letter No. IDEA/RCA/2017-18/August/129 dated 14.08.2017 from M/s ICL
(ii) Letter No. IDEA/RCA/RV/2018/May/100 dated 23.05.2018 from M/s ICL
(iii) Letter No. VIL/DoT/08-17/25 Dated 16.08.2017 from M/s VIL and VMSL
(iv) This Office’s letters No. AS-21/3/2017-AS-V dated 13.09.2017
(v) This Office’s letters No. AS-21/3/2017-AS-V-Part-1 dated 09.07.2018


(a) Unified License No. 20-426/2014-AS-I/40 dated 21.11.2014 access service authorization in Mumbai LSA held by M/s Vodafone India Limited (VIL) will be cancelled.

(b) Unified License No. 20-428/2014-AS-I/31 dated 21.11.2014 with access service authorization in Delhi, Gujarat, Maharashtra, Kerala, Haryana,
Kolkata, Rajasthan and UP (East) LSAs held by M/s Vodafone Mobile Services Limited (VMSL) will be cancelled.

(c) Following provisional licenses held by M/s VMSL will be cancelled:

<table>
<thead>
<tr>
<th>Type of Licence</th>
<th>Service Area</th>
<th>Licence Agreement Nos.</th>
<th>Effective Date of Licence</th>
</tr>
</thead>
<tbody>
<tr>
<td>UASL</td>
<td>Tamilnadu (including Chennai)</td>
<td>842-1015/2008-AS-IV dated 06.11.2008</td>
<td>26.09.2001</td>
</tr>
<tr>
<td>UASL</td>
<td>Punjab</td>
<td>842-1021/2008-AS-IV dated 06.11.2008</td>
<td>05.10.2001</td>
</tr>
<tr>
<td>UASL</td>
<td>West Bengal</td>
<td>20-201/2004-HUTCH/ BS-III dated 23.03.2004</td>
<td>23.03.2004</td>
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<tr>
<td>UASL</td>
<td>Madhya Pradesh</td>
<td>20-211/2007-Vodafone Essar/AS-I</td>
<td>20.03.2007</td>
</tr>
<tr>
<td>NLD</td>
<td>PAN India</td>
<td>10-20/2005-BS-I (NLD-12) dated 10.11.2006</td>
<td>10.11.2006</td>
</tr>
</tbody>
</table>

(d) All assets and liabilities of M/s VML and M/s VIL associated with the afore-mentioned ILD, NLD, ISP Category- “A” & UAS Licenses and Unified License with access service authorization will be transferred to the respective Licenses/ authorizations under Unified License held by M/s ICL.

2. Without prejudice, final approval for taking the merger on record as mentioned in the para 1 above, and, all other approvals/ permissions etc., is subject to -
   (a) outcome of the Telecom Petition No. 558 of 2015, Telecom Petition No. 673 of 2015 and Telecom Petition No. 440 of 2013 before the Hon’ble TDSAT and appeal thereof against the judgment(s) of the Hon’ble TDSAT, if any, and,
   (b) submission of amended/replaced Bank Guarantee by M/s ICL towards the annual instalments amounting to Rs. 2004.5 Crore, Rs. 2936.76 Crore and 1484.34 Crore submitted by M/s VML & M/s VIL in respect of the auctions conducted in 2014, 2015 and 2016 respectively.

Signed
(Nand Kishor Bijaraniyan)
ADG (AS-V)

Copy to:
(i) Secretary, TRAI
(ii) Sr. DDG (LFP) / Sr. DDG (DGT)/ WA, DoT-Hq
(iii) DDG (WPF) / DDG (LFA) / DDG (CS) / DDG (DS), DoT-Hq
(iv) Director(A S-I) / Director(A S-II) / Director(A S-III) / Director(A S-IV), DoT-Hq
(v) M/s Vodafone Mobile Services Limited, C-48, Okhla Industrial Area, Phase II, New Delhi-110 020
(vi) M/s Vodafone India Limited, C-48, Okhla Industrial Area, Phase II, New Delhi-110 020

20/07/18
To,

M/s Idea Cellular Limited,
Suman Tower, Plot No. 18,
Sector 11, Gandhinagar-382011

Subject: Merger of M/s Vodafone Mobile Services Limited (VMSL) & M/s Vodafone India Limited (VIL) with M/s Idea Cellular Limited (ICL) – reg.

Reference:

(a) Letter No. IDEA/RCA/2018/July/157 dated 27.07.2018 from M/s ICL
(b) This Office letter No. 21/3/2017-AS-V-Part-1 dated 26.07.2018

This is with reference to the letter No. IDEA/RCA/2018/July/157 dated 27.07.2018 received from M/s Idea Cellular Limited (ICL), through which, M/s ICL have furnished amended Bank Guarantees towards the annual instalments amounting to Rs. 2004.5 Crore, Rs. 2936.76 Crore and 1484.34 Crore submitted by M/s VMSL & M/s VIL in respect of the auctions conducted in 2014, 2015 and 2016 respectively. Accordingly, the condition stipulated in the Para 2(b) of this office letter of even No. dated 26.07.2018 has been fulfilled by M/s ICL.

(Sujit Kumar)
ADG (AS-V)

Copy

(i) Secretary, TRAI
(ii) Sr. DDG (LFP) / Sr. DDG(DGT)/ WA, DoT HQ
(iii) DDG (WPF) / DDG (LFA) / DDG (CS) / DDG (DS), DoT HQ
(iv) Director(AS-I) / Director(AS-II) / Director(AS-III) / Director(AS-IV), DoT HQ
(v) M/s Vodafone Mobile Services Limited C-48, Okhla Industrial Area, Phase II New Delhi-110 020
(vi) M/s Vodafone India Limited C-48, Okhla Industrial Area, Phase II New Delhi-110 020