भारत सरकार

MINISTRY OF COMMUNICATION AND IT

संचार एवं सूचना प्रोधयोगिकी मंत्रालय

DEPARTMENT OF TELECOMMUNICATIONS

दूरसंचार विभाग

20, ASHOKA ROAD, SANCHAR BHAWAN

20- अशोका रोड, संचार भवन

NEW DELHI-110001

नई दिल्ली-110001

No:7-24/ NPS circulars/TA-II/-16/3290 to 3318

Dated 11 .07.2016

To,

All Heads of Circle/TDSAT/TEC/PAO(HQ)/NICF

Subject- Guidelines for processing Family Pension Cases

Kindly find enclosed copy of NSDL Circular No CRA/PO&RI Master/2016 along with PFRDA Circular No. PFRDA/08/POP/101 dated 25th May 2016 regarding "guidelines for processing Family Pension Cases for necessary action at your end please".

(S.R.Chaudhary)

स र चौधरी

ADG (DCA)

एडीजी(डीसीए)

Ph/दूरभाष 011- 23036060

NSDL e-Governance Infrastructure Limited Central Recordkeeping Agency Circular



Circular No.: CRA/PO&RI/Master/2016/004

June 07, 2016

Subject: Guidelines for processing Family Pension Cases

All the Nodal Offices (PrAOs/PAOs/CDDOs/DDOs) are hereby informed that Pension Fund Regulatory & Development Authority (PFRDA) has finalized the policy with respect to transfer of accumulated pension wealth of NPS Subscribers to the Government where subscriber's family has availed additional relief of family pension.

Circular issued by PFRDA dated May 26, 2016 in this regard detailing the guidelines to be followed by Nodal Offices for processing such withdrawal requests is enclosed herewith as **Annexure**.

As per the guidelines issued vide aforesaid circular, Nodal Offices are required to capture such withdrawal requests in the Online Withdrawal Module. However, functionality to capture such withdrawal requests online is under development. Till such time the online functionality is made available, Nodal Offices may forward the duly filled attested copies of both the **Annexure (I and II)** to CRA for further processing family pension cases.

In case any further clarification is required in this regard, you may contact Mr. Dinesh Dalvi at 022 – 2499 4842 (E-mail ID – <u>dinesh.dalvi@nsdl.co.in</u>) or Mr. Vishal Jain at 022-2499 4946 (E-mail ID – <u>vishal.jain@nsdl.co.in</u>).

For and on behalf of

NSDL e-Governance Infrastructure Limited

Mandar Karlekar Asst. Vice President

Encl: a/a

Declaration by Nodal Office

{To be declared by the nodal office where family pension is granted to the family member(s) of deceased subscriber or to the subscriber (in case of disability)}

per Pension Name of the Relationshi In this resp NPS account member(s) Therefore, Regulations deceased released to Name of the Bank Account Bank Name Branch Name Stranch Name I/We wea been I/We reco infor	ne family me ip of family r pect, a No O unt of the de of the decea now, in a s, 2015, the subscriber/ this nodal of e Beneficiary int Number	Order No mber/subs member with the control of the c	criber	riber ransfehis off riber. ulation ated Ms er the	er the a fice/Gov Same in 6(e) pension details	the ued date ued date vt are s is enclose of PFR n wealth given as	subscriber ed , ted pension we ubmitted by the ed along with the RDA (Exits & lying in the under:	on disability a ealth from the e above family his declaration. Withdrawals) PRAN of the may be
Name of the Relationshi In this resp NPS accourant member(s) Therefore, Regulations deceased released to Name of the Bank Accourant Name Scode I/We wea been I/We recourant or P.	on Payment	Order No mber/subs member with the control of the c	criber th the subscreertificate to the subscriber to the subscriber to the scriber Subscriber Subscriber Subscriber Sh./Smt/laccount as page 1	riber ransfe his off riber. ulation ated Ms er the	er the a fice/Gov Same in 6(e) pension	ued date of PFR of wealth given as	ted pension we ubmitted by the ed along with the RDA (Exits & lying in the under:	on disability a ealth from the e above family his declaration. Withdrawals) PRAN of the may be
Name of the Relationship In this responder (s) In this responder (s) Therefore, Regulations deceased released to Name of the Bank Accounts and Name Stanch Name Stanch Name Stanch Name I/We weather to P.	ne family me ip of family r pect, a No O unt of the de of the decea now, in a s, 2015, the subscriber/ this nodal of e Beneficiary int Number	mber/subs member wind objection Conceased subscienced subscienced accordance amount Subscriber ffice bank a	criberth the subscriber to the subscriber to the criber / Subscriber / Subscriber / Subscriber / Subscriber / Sh./Smt/laccount as person of account as	ransfehis off riber. ulation ated Mser the	er the a fice/Gov Same in 6(e) pension details	occumulate vt are so is enclose of PFR wealth given as	ted pension we ubmitted by the ed along with the RDA (Exits & lying in the under:	ealth from the above family his declaration. Withdrawals) PRAN of the may be
Name of the Relationship In this responder (s) In this responder (s) Therefore, Regulations deceased released to Name of the Bank Accounts and Name Stanch Name Stanch Name Stanch Name I/We weather to P.	ne family me ip of family r pect, a No O unt of the de of the decea now, in a s, 2015, the subscriber/ this nodal of e Beneficiary int Number	mber/subs member wind objection Conceased subscienced subscienced accordance amount Subscriber ffice bank a	criberth the subscriber to the subscriber to the criber / Subscriber / Subscriber / Subscriber / Subscriber / Sh./Smt/laccount as person of account as	ransfehis off riber. ulation ated Mser the	er the a fice/Gov Same in 6(e) pension details	occumulate vt are so is enclose of PFR wealth given as	ted pension we ubmitted by the ed along with the RDA (Exits & lying in the under:	ealth from the above family his declaration. Withdrawals) PRAN of the may be
In this resp NPS accourance of the second of	nect, a No Ount of the deceanow, in a s. 2015, the subscriber/this nodal of Beneficiary	member wind bjection Conceased subscriber amount Subscriber ffice bank and the concease amount subscriber for the concease and the concease amount subscriber for the concease and the concease amount subscriber for the concease and the conce	ertificate to to bscriber to the criber/ Subscriber/ Subscriber/ with Regular of accumulater Sh./Smt/laccount as per	ransfehis off riber. ulation ated Ms er the	er the a fice/Gov Same in 6(e) pension details	occumulate of PFR wealth given as	ted pension we ubmitted by the ed along with the RDA (Exits & lying in the under:	e above family his declaration. Withdrawals) PRAN of the may be
In this resp NPS accourance of the second of	nect, a No Ount of the deceanow, in a s. 2015, the subscriber/this nodal of Beneficiary	member wind bjection Conceased subscriber amount Subscriber ffice bank and the concease amount subscriber for the concease and the concease amount subscriber for the concease and the concease amount subscriber for the concease and the conce	ertificate to to bscriber to the criber/ Subscriber/ Subscriber/ with Regular of accumulater Sh./Smt/laccount as per	ransfehis off riber. ulation ated Ms er the	er the a fice/Gov Same in 6(e) pension details	occumulate of PFR wealth given as	ted pension we ubmitted by the ed along with the RDA (Exits & lying in the under:	e above family his declaration. Withdrawals) PRAN of the may be
In this resp NPS account member(s) Therefore, Regulations deceased released to Name of the Bank Account Bank Name Branch Name Scode I/We wea been I/We reco infor	nect, a No O unt of the de of the decea now, in a s, 2015, the subscriber/ this nodal of e Beneficiary	ebjection Conceased subscriptions of the content of	ertificate to to bscriber to the criber/ Subscriber/ Subscriber/ with Regulated of accumulated account as particular to the count	ransfe his off riber. ulation ated Ms er the	er the a fice/Gov Same in 1 6(e) pension details	of PFR wealth	ted pension we ubmitted by the ed along with the RDA (Exits & lying in the under:	e above family his declaration. Withdrawals) PRAN of the may be
Therefore, Regulations deceased released to Name of the Bank Account Bank Name Branch Name S Code I/We wea been I/We reco infor	of the decea now, in a s, 2015, the subscriber/ this nodal of Beneficiary int Number	ased subso accordance amount Subscribe	with Regulation of accumulater Sh./Smt/laccount as per	riber. ulation ated Ms er the	Same in 6(e) pension details	of PFR wealth given as	ubmitted by the along with the RDA (Exits & lying in the under:	e above family his declaration. Withdrawals) PRAN of the may be
Therefore, Regulations deceased released to Name of the Bank Account Bank Name Branch Name S Code I/We wea been I/We reco infor	of the decea now, in a s, 2015, the subscriber/ this nodal of Beneficiary int Number	ased subso accordance amount Subscribe	with Regulation of accumulater Sh./Smt/laccount as per	riber. ulation ated Ms er the	Same in 6(e) pension details	of PFR wealth given as	ubmitted by the along with the RDA (Exits & lying in the under:	e above family his declaration. Withdrawals) PRAN of the may be
Therefore, Regulations deceased released to Name of the Bank Account Bank Name Branch Name FS Code I/We wea been I/We reco infor to P.	now, in a s, 2015, the subscriber/ this nodal of Beneficiary nt Number	eccordance amount Subscribe ffice bank a	with Regulation of accumulation Sh./Smt/laccount as per	ulation ated Ms er the	n 6(e) pension details	of PFR wealth given as	ed along with the RDA (Exits & lying in the under:	his declaration. Withdrawals) PRAN of the may be
deceased released to released to Name of the Bank Account Bank Name Branch Name Scode I/We wea beer look inforto P.	subscriber/ this nodal of Beneficiary nt Number	Subscribe	er Sh./Smt/l	Mser the	details	given as	lying in the	PRAN of the may be
deceased released to Name of the Bank Account Bank Name Branch Name Scode I/We wea beer I/We recoinfor to P.	subscriber/ this nodal of Beneficiary nt Number	Subscribe	er Sh./Smt/l	Mser the	details	given as	lying in the	PRAN of the may be
released to Name of the Bank Account Bank Name Branch Name S Code I/We wea been I/We reco infor	this nodal of Beneficiary nt Number	ffice bank a	account as pe	er the	details	given as	under:	may be
Bank Account Bank Name Branch Name S Code I/We wea beer I/We reco infor	Beneficiary Int Number		1.					7/2
Sank Accounts Bank Name Branch Name S Code I/We wea beer I/We reco infor to P.	Beneficiary Int Number		1.					
Bank Name Branch Nam ES Code I/We wea beer I/We reco infor		-			***************************************			
e I/We wea beer e I/We infor		-		***************************************	***************************************			
I/We weal beer recoinfor to P.	e			***************************************				
 I/We weather to P. 		4					III have the	
 I/We weather to P. 								
 I/We reco inforto P. 								
 I/We reco inforto P. 	e hereby de	clare that	No Objection	Con	tifi	400000 9000000000000		
 I/We reco infor to P. 	alth from the	NPS acco	unt of the de	Cen	uncate t	to transfe	er the accumul ubscriber to thi	ated pension
reco infor to P								
infor to P	the state of the s	are the	COMMENT OF THE PROPERTY OF	707 7	Mary Comment	and the second second second	ACC DYNING COST IN A COST OF THE COST OF T	
to P								
to P	mation furni	shed in thi	s regard. Fu	rther,	Lunde	rstand th	ole in case of at funds will be	any wrong
- Aller and a second	'AO bank a	ccount on	authorisation	n of i	withdra	wal requ	est by office a	e transferred
				d to (CRA for	r record	est by office a keeping within	and physical
autno	orization of v	withdrawal	request.				weeping within	ou days of
	2							
			12 E9					
te		Sta	amp & Signa	ture o	of DDO			
ce			me of the DE gn No	00				

Countersigned by DTO/PAO/CDDO/DTA/PrAO

Date

Name of DTO/PAO/CDDO/DTA/PrAO

DTO/PAO/CDDO/DTA/PrAO

Place

Regn No

No objection for Settlement of Accumulated Pension Wealth in NPS

(To be enclosed along with nodal office declaration where family pension is granted to the claimant(s) of deceased subscriber or to the subscriber (in case of disability)} I / We. (name of the claimant/s/subscriber) , hereby confirm that I/we have no objection for release of NPS accumulated pension wealth lying in PRAN of subscriber Late with PRAN ______or in my PRAN to Nodal Office/Department where I/he/she was employed as I/we am/are receiving the family pension under Pension Payment Order no ______ dated Details of pension being paid (in case of Death): Name of the Family member: Pension Payment Order (PPO) No _____ Signature/Thumb impression of Claimant_____ Relationship with deceased Address: Phone/Mobile Number/E-mail Place: • Date: Details of pension being paid (in case of Disability): 2. Name of the Subscriber Pension Payment Order (PPO) No _____ Signature/Thumb impression of Subscriber: Address: Phone/Mobile Number/E-mail. Place: Date Attestation by Nodal Office: It is certified that the above declaration and details have been entered and signed / thumb impressed by the family member(s) of deceased subscriber the subscriber before me. Further the above details have been verified from the service record of the deceased subscriber/ subscriber and found in order. Further, I/We hereby declare that No Objection Certificate to transfer the accumulated pension wealth from the NPS account of the deceased subscriber/subscriber to this office have been collected from the family member(s) of the deceased subscriber/subscriber.

I/We hereby declare that details furnished above are true and correct as per our office records. PFRDA/ NPS Trust/CRA shall not be responsible in case of any wrong information furnished in this regard. Further, I understand that funds will be transferred

documents is required to be forwarded to CRA for record keeping within 60 days of authorization of withdrawal request.

Date	Stamp & Signature of DDO/DTO/PAO Name of the	
Place	DDO/DTO/PAO Regn No.	

Land Paper 1 1 1 Venkatestvariu Pra Land Lange

and the same and the same

time talla fill-proposite

(c) Frank Print Community
 (d) Print Print Community
 (d) Print Community
 (d) Print Community

The second secon

W. 11-11

PENSION FUND REGULATORY AND DEVEL DEMENT AUTHORICA

is 1426 in minimum y a negati Macassa Countil in State of the first Representation of Second of the State of

ALBO LO RITO

Shri Annt Sinha

Exception Viol President
(ISM) is Boverpance infrastructure Limitor
(ISM) is Boverpance infrastructure Limitor
(ISM) is Boverpanced
(ISM) Salah Mang, Lower Pann
(Ism) is about 8

Subject Guidelines for processing of Family Pension Cases.

Des W. Smia

The flow into reference is requisition that of the PRR24 (Ent end Will) was an is NPS, floggraphs 2015 relating to family reneron and provide of sorpus from Lubscriber NPS account to preprintent repair office, if the subscriber in the family members of the discessed subscriber sharp the provider of the discessed subscriber sharp the provider of the discessed subscriber sharp the

The Authority after examining the Issue has final ted the policy with respect to transfer of accumulated pension wealth of the subsorbers to government and whole the subscribes faiting has exalled the additional rates given by the government of the family of family pension. Accordingly tole guidelines for processing of suon dialries are being unclosed herewith for your guidaline and wrist mentation of the same.

Therefore, you are advised to infiniate to all the accounting faritistions under the certical government resolution the states which have clarified that they do not provide the handfulling things in a Sikkm hand autonomous hodies to ingluide their juris 200 or about the policy out or assume the policy of the assume the policy of the assuments.

The same shart be made part of the online exit medice. In case if you want any cardiodions on the matter you may write back to w

rvunkades var utt utt

E. Deavie ... A

C3
Shir Kamar Chaucary
Chief Executive Office*
Radional IC from System Trast
"Floor "Jamapah Shivoji al awar
" "AA Guar mustiful mal Area
"Jawa" and Jamas III

Guidelines for processing of Family Pension cases

Online processing of Withdrawal request in case family pension is provided by the Nodal Office to the claimant(s)/subscriber(s)

- 1. The family member(s)/subscriber(s) who is/are availing Family Pension from will submit the No objection certificate (Annexure-II) to the concerned Nodal Office.
- 2. Nodal Office will authenticate the Annexure II.
- 3. Nodal Office shall fill in the declaration form Annexure I & provide necessary authentications.
- 4. Nodal Office (first User) will login into CRA system to select the option that the family pension is being / has been granted to the family members of the deceased subscriber or to the subscriber.
- 5. Nodal office will enter the details of family member(s)/subscriber(s) into the CRA system to whom the family pension is being given (as mentioned under Annexure II).
- 6. A new field Nodal Office bank detail will be enabled. Nodal Office will provide its bank details as per Nodal Office Declaration form (Annexure I).
- 7. Nodal Office (first User) will submit post entering the complete details.
- 8. Nodal Office (second User) will authenticate and authorise the said request. Claim ID will get generated on successful submission of Withdrawal request.
- 9. Nodal Office will print the online form dispatch the same along with duly filled & attested both the Annexures I and II to CRA.
- 10. On receipt of documents, CRA will initiate the withdrawal request in the CRA system.
- 11. The accumulated pension wealth, of the particular deceased subscriber or the subscriber (in case of disability) for whom the withdrawal request is raised, will be transferred to the Nodal Office bank account as per the settlement cycle.