## GOVERNMENT OF INDIA DEPARTMENT OF TELECOMMUNICATIONS MINISTRY OF COMMUNICATION AND INFORMATION TECHNOLOGY SANCHAR BHAWAN NEW DELHI 110 001 (TA –II SECTION)

No:7-24/ NPS circulars/TA-II/15-16

dated () \( \) 02.2016

To,

All Pr. CsCAs/CsCAs/TDSAT/TEC/ DG NICF /Director(Accounts-II)

Subject- Circulars received from NSDL

Kindly find enclosed following circulars received from NSDL for necessary action at your end please-

- 1. NPS service week (February I to February 6,2016)
- 2. Additional contribution for Tax saving on Rs. 50,000/-u/s 80 CCD (IB)
- 3. Revised withdrawal Form-103-GD

Director (A/Cs-I)

Ph-23036511

e-mail dir-acs1-dot@nic.in



#### पेंशन निधि विनियामक और विकास प्राधिकरण

प्रधम तस आईतीएश्वेतारा भवन, प्रसीट म. 6 कता गुज इन्सिट्स्कान एरिया, केंद्र – 2 नई दिल्ही – 119070 दूसमार्थ । 91-11-26897948 / 49 फेका 91-11-26897938

देशलाइट . www.pfrda.org.in

#### FENSION FUND REGULATORY AND DEVELOPMENT AUTHORITY

1st Floor, ICADR Building, Plot No. 5. Vasant Kurij Institutional Area, Phase - II, New Delhi - 110070 Tel: 91-11-26897548 / 49 Fax: 91-11-26897938

06<sup>th</sup> January, 2016

Website: www.pfrda.org.in

File no: PFRDA/19/CG/1/30

To.

PrAOs, PAOs, CDDOs & other CG Nodal offices; DTAs, DTOs, & other SG Nodal offices, Autonomous Bodies under CG & SG.

Dear Sir/Madam,

#### National Pension System (NPS) Service Week (February 1 - 6, 2016)

We are pleased to convey that PFRDA will be completing 2 years of its statutory status on February 1, 2016. To mark this occasion, we are keen to partner and collaborate with all the stakeholders of the National Pension System (NPS), particularly the Central and the State Governments. We propose to observe NPS Service Week on the part of PFRDA for which we seek your cooperation and support, as this week-long campaign will be service-oriented towards the subscribers and aimed at awareness building and improved information dissemination.

- 2. It has been observed that the subscribers/employees in the Central Government and State Governments are not fully aware of various functions/facilities available under the NPS. A large number of the queries/grievances received from these subscribers pertain to elementary issues like non-receipt of Statement of Transaction, I-PIN, T-PIN etc. However, it is seen that majority of these information gaps are on account of non-availability of the latest contact details of the subscribers in the respective documents/PRANs etc.
- 3. In order to promote awareness regarding importance of updation of latest contact details in PRANs and to provide basic facilities on the spot, PFRDAwill be organizing the NPS Service Week from February 1-6, 2016 in all the nodal offices under the Central Government and State Governments. On this occasion, besides sharing information on the range of functionalities and services now available under the NPS, we will also take the opportunity to apprise nodal offices and the subscriber community about the need for constant updation of data/information under various fields to enable the system to operate at its

Page 1 of 2

optimum service level. We would therefore urge all nodal offices to highlight the need for correct and proper details as also regular updation thereof by all employees, particularly the PRANs details, so that the intended benefits now available under the new functionalities, can reach all the employees. Besides, the subscribers will also be able to make best use of this opportunity and facilities available under NPS.

4. We are therefore suggesting that a focussed service-oriented approach may be adopted, particularly during this designate Service Week February 1-6, 2016, and the following activities may be undertaken by the nodal officers in the proposed NPS Service Week.

- · Printing and distribution of the subscriber brochure for Govt. subscribers
- Updation of subscriber details through S2 Form
- · · Conversion of non IRA to IRA compliant status
  - Advising subscribers regarding benefits associated with PRAN being IRA compliant and updation of contact details.
  - Prining of Transaction Statement for the subscribers and distributing the same on the specific request of the subscriber.

5. PFRDA will also be advising the CRA (NSDL) in this matter for actively assisting the Nodal Offices in this campaign and providing necessary guidance and further information to the employee-subscribers. We will also be coordinating and overseeing this campaign as also organizing various meetings/workshops in different states as part of our on-going initiative. In case any assistance/clarification is required, you may like to contact Shri Sachin Joneja, Manager at <a href="mailto:sachin.joneja@pfrda.org.in">sachin.joneja@pfrda.org.in</a> or Sh. Bibhas Dutta at 022-24994558 or <a href="mailto:bibhasd@nsdl.co.in">bibhasd@nsdl.co.in</a> or Sh. Abhishek Dhuri at 022-24004266/abhishekd@nsdl.co.in.

(Ashish Kumar) General Manager

# Special Tax Benefit Exclusively for National Pension System (NPS) Additional Tax Deduction of Rs.50,000/Under Section 80CCD(1B) of Income Tax Act Invest in NPS to save tax after exhausting Section 80C limit.

StockHolding Corporation of India Ltd (StockHolding), a Government Company, is a Point of Presence (POP) apart from the custodian in National Pension System (NPS) architecture.

We welcome employees of your organisation to

#### Pay additional contribution into their existing NPS account through StockHolding.

Stock Holding branch officials will be extending necessary help to facilitate the service.

Alternatively your employees can pay through online contribution collection system of StockHolding by visiting the link as follow:https://online.stockholding.com/billpymt/NPS\_Bill/shcilBillPayment.aspx

#### a Open Tire II Account.

Employees with only Tier-I a/c willing to open Tier-II account may take help of StockHolding branch officials. StockHolding will accept and process the application form

#### Open NPS Account by employees under UOS.

Employees not eligible to NPS account under Government module, willing to open NPS account may take help of StockHolding branch officials.

Alternatively such employees can apply through http://online.stockholding.com/pfrda/shcil-nps-intro.aspx

StockHolding will accept and process the subscriber registration form.

Therefore we invite you to avail the POP service of StockHolding for convenience of employees.

We expect your early reply and co-operation to extend our service.

Thanks & Regards,

Madhusudan Das Product Head - NPS

#### National Pension System (NPS)

### Withdrawal of Accumulated Pension Wealth by Claimant due to the death of the subscriber (Piease fill all the details in CAPITAL LETTERS & in BLACK INK only.)

This application should be filted by:  If a valid nomination subsists: By the family members of mining (s) if the nominee (s) is fare minor (s) guardian of the minor(s). If no nomination subsists. By the family members of mining includes postuments child if any) except major sons and married daughters whose husbands are live, of the deceased limity member duly apportud by a list of surviving family members familianced by Executive Magistrate indicating complete particulates such as name, relationship with the deceased member familian. If hosh 1 & 2 above are not applicable, By legal heir (s) duly supported by a 'legal heir certificate' from the appropriate size nationity.  In case of multiple claimants, separate forms need to be filted and submitted.  (IF ORL OFFICE PURPOSE ONLY NEOT TO BE FILLED BY BY THE CLAIMANTS)  Acknowledgement Number.  (IDDAINATY TY)  (Generate's OFFICE PURPOSE ONLY NEOT TO BE FILLED BY BY THE CLAIMANTS)  Receipt Number issued by receiving office.  Emered By.  (DATE OFFICE PURPOSE ONLY NEOT TO BE FILLED BY BY THE CLAIMANTS)  Fig. Regulation No.  Receipt Number issued by receiving office.  Emered By.  (Date: Verified By. Date: Verified By. Date:  Sir/Madam,  F. We being a nomine (s) lagal heir(s) 'guardian of minor nomine (s) or minor heir(s) of the deceased subscriber apply for the payment of the accumulated pension wealth of the deceased subscriber under the NPS for both Tier I and Tier II (as applicable) would be settled as per the NPS scheme and hereby give below the precessary details:  Section A — Subscriber's Details:  1. FRAN *.  7. Full Name (As in PRAN Cool) *; filed Name*  Middle Name
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3. Futher's many Spouse, Name*:
First Name*
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4. Date of Mirth of the decessard subscriber *(3.5 in PRAN Card)
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A construction of the cons
4. Date of Birth of the deceased subscriber *(As in PRAN Card). [

Form 103-GD	Page 2
Section B - Details of the Claimant (person entitled to receive claim proceeds under the policy):	
2 Name of the Champan	
First Name* Middle Name Surname: And the Name Surname: Nam	
2 Claimant's carrent communication Address.	
Plac Unit No. Block no*	
Name of Premise Boilding/Village	
Arcart, scaliny Taloka	1
District/Town/City*	
State / Union Territory*	
Conney* Pia Code* Email ID: Mobile No.	
3 Date of Birth of the Clausant (DDMMYYYY):	
4. Relationship with the Subscriber*:  (e.g. If claimant is son, claimant should fill the relationship as 'Son')  5. Claimant's Guardian Details* (only in case of a minory:	
First Name?   Last Name   Last	
Section C — Claimant's Bank Details(Please refer General Instruction no.6):  1. Bank Details of the Claimant:  1. For Electronic transfer or Direct Credit through ECS/NEFT/RTGS, Proof attached for Bank Details*:  Cancelled Cheque Bank Certificate	
2 Type of Bank Account*: Savings A/c Current A/c	
3 Bank A/c Number*	
4. Bunk Name*	III.IIII
5. Bank Branch*	
6. Bank Address*	
7, Pin Code * [ ] 8, Bank IPS Code * [ ] [ ] [ ]	
9. Bank MICR Code (Whenever applicable)	

Form 103-GD			***************************************	Page 3	
Declaration;				A CONTRACTOR OF A STATE OF THE	
FWe (as mentioned believ), the SubscriberShri/Smt/Ms.		Fguardian of min do l	for montinee(s) or minor fereby declare that the infe	heu(s)of NPS mution provided	
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in case the claimant is a minor)		N.	[		
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41	Date: LLLL	YYYY			
Santania de Thomas					
Signature Left Thumb impression*					
TO BE FILLED/ATTESTED BY DROPOPS	P			***************************************	
Crtified that the above declaration and de 3fter th	anus cas recu signed / thanb i se nominects)/legai bairts)/mu	ruprassed belove me by rdian of minor namine	/ Sh/Smt/Ms. s(s) or minor beir(s) has read the	mirky / corres have	
been read over to him / her by me and go	t confirmed by him ther, it is:	also certified that this a	office has not paid received any f	amily pension to the	
legal heir(synomicor(s) of the deceased	subscriber as per O.M. no. 13	8/41/06/P&PW (A) dt	65% May, 2009 issued by Depart	tment of pension &	
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(Allottes by L.KA)			***************************************		
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(Generated by CRA)

#### INSTRUCTIONS FOR FILLING UP THE FORM

- 1. All the columns in the form should be filled with black ink pen without any overwriting
- 2 Fields marked with (\*) are mandatory.
- The day on which CRA receives the confirmation of funds transferred to Subscriber's accounts; the PRAN will be described in the CRA System.
- 4. Currect postal address, including the pin code should be provided
- The literate claimant should sign the application form. In case of the claimant being illiterate, Left hand thumb impression by illiterate male claimant and Right hard thumb impression by illiterate female should be affixed in the claim form.
- If the Nominee/ legal heir is minor, Bank account number should be in the name of nominee/ legal heir. Bank account's guardian should be same as mentioned in the withdrawst form.

#### Documents to be carlosed with the application:-

- 1. Death certificate in original of the deceased subscriber,
- PRAN card in original. In case PRAN card is not available, a duly notarized affidavit as to the reasons of non-submission of the PRAN card is needs to be submitted.
- 3. Certified copy of family member's certificate issued by Executive Magistrate for cases where no nomination was registered with us.
- 4. Legal heir certificate when the claim is being made by.
- Cancelled cheque (containing nominae Name, Bank Account Number and IFS Code) or Bank Certificate containing Name, Bank Account Number and IFSC code, for direct or electronic transfer
- 6. A pre-signed receipt acknowledging the receipt of the proceeds by nominee/forminees/legal heir (as applicable)
- Identification and address proof of the nominee or nominees, in case of multiple nominees. The photocopies of documents (Sr. No. a to b) and original document (Sr. No. ) that can be provided as identification and address proof are as mentioned below:
  - a) Ration Card with photograph and residential address
  - b) Isank Passbook with photograph and residential address
  - c) Credit Card with photograph, any other address proof like latest telephone bill, electricity bill in the name of the nominee.
  - d) Passport
  - e) Additor Card issued by UIAD
  - f) Voter's Photo Identity Card with residential address
  - g) Driving license with photograph and residential address
  - h) PAN card and any other address proof like latest telephone bill, electricity bill in the name of the nominer.
  - Cardificate of identity with photograph signed by a Member of Parliament or Member of Legislativa Assembly or Municipal Councilor or a Gazetted Officer and any other address proof like latest telephone bill, electricity bill in the name of the nominee (to be provided original)

In case if the address is not present on any of the above documents or differs with address provided in this form, proof in respect of current residential address like latest telephone bill, electricity bill in the name of the nominee should be submitted.

For the purpose of this document Pension Wealth means: The total amount of contributions made by the subscriber in the scheme plus the investment income derived from the investment of the contributions made by the subscriber from the date of joining of National Pension System till the date of execution of withdrawal request in the CRA System.